

27th March 2025

Troy Asset Management Announcement

Charlotte Yonge and Tomasz Boniek appointed Co-Managers of Troy Asset Management's Multi-Asset and Global Income mandates, with effect from 1st May 2025

Troy Asset Management ('Troy') announces that Charlotte Yonge will be promoted to Co-Manager of its Multi-Asset mandate which includes the Trojan Fund and Personal Assets Trust, alongside Sebastian Lyon.

Sebastian Lyon, Founder and CIO of Troy Asset Management and manager of the Trojan Fund and Personal Assets Trust said, "*Charlotte joined Troy's investment team over 12 years ago and has been Assistant Fund Manager for Trojan Fund and Personal Assets Trust since 2018 and manager of the Trojan Ethical Fund since its launch in 2019. I am delighted that she is to become Co-Manager of the strategy alongside me and I very much look forward to our continued collaboration in the years to come*".

Tomasz Boniek will also be promoted to Co-Manager of Troy's Global Income mandate which includes the Trojan Global Income Fund and STS Global Income & Growth Trust, alongside James Harries. He has co-managed the Trojan Ethical Global Income Fund since its launch in 2021.

James Harries, Manager of the Troy's Global Income mandate said, "*Tomasz joined Troy in 2017 and has been Assistant Fund Manager for our Global Income funds since then. I am very pleased that Tomasz is to become Co-Manager and very much look forward to continuing our working partnership in the future*".

They will continue to be ably supported by the wider investment team at Troy.

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